

Fair Market Value of Life Insurance Policies

Information to Get Started

© 2011 Hawkins Consulting Corporation

Hawkins Consulting Corporation provides fair market value estimates of life insurance policies. To learn more about this service, visit www.lifevaluator.com or call **905.337.8200**.

To Get Started, Complete this Form:

Email us: contact@hawkconsult.com
Fax us: 905.337.8300
Write us: 1011 Upper Middle Road East, #1407
Oakville, Ontario
L6H 5Z9 Canada

Step 1 Information Required

Client Name		
Contact Name (if client is a business)		
Contact Information	Mailing Address	
	Telephone Number	
	Fax Number	
	Email Address	
Advisor (if any):	Name	
	Mailing Address	
	Telephone Number	
	Fax Number	
	Email Address	
Number of Insurance Policies Being Valued		
Number of Distinct Lives Insured	With Health Assessment	
	Without Health Assessment	
Purpose for Obtaining the Valuations		
Name of Opposing Party (if any)		

Step 2 We will provide you with a quote

Step 3 Information Required (attach additional pages as needed)

	Policy Number	Policy Owner	Valuation Date	Names of Lives Insured (Health Assessment: Yes or No)
Policy 1				
Policy 2				
Policy 3				
Policy 4				

Step 4 You will get an engagement agreement from us with a checklist of specific information requirements