

# Fair Market Value of Life Insurance Policies

## Information to Get Started

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Hawkins Consulting Corporation provides fair market value estimates of life insurance policies. To learn more about this service, visit [www.lifevaluator.com](http://www.lifevaluator.com) or call **905.337.8200**.

To Get Started, Complete this Form:

**Email us:** [contact@hawkconsult.com](mailto:contact@hawkconsult.com)  
**Fax us:** 905.337.8300  
**Write us:** 1011 Upper Middle Road East, #1407  
Oakville, Ontario  
L6H 5Z9 Canada

### Step 1 Information Required

Client Name		
Contact Name (if client is a business)		
Contact Information	Mailing Address	
	Telephone Number	
	Fax Number	
	Email Address	
Advisor (if any):	Name	
	Mailing Address	
	Telephone Number	
	Fax Number	
	Email Address	
Number of Insurance Policies Being Valued		
Number of Distinct Lives Insured	With Health Assessment	
	Without Health Assessment	
Purpose for Obtaining the Valuations		
Name of Opposing Party (if any)		

**Step 2** We will provide you with a quote

### Step 3 Information Required (attach additional pages as needed)

	Policy Number	Valuation Date	Names of Lives Insured (Health Assessment: Yes or No)
Policy 1			
Policy 2			
Policy 3			
Policy 4			

**Step 4** You will get an engagement agreement from us with a checklist of specific information requirements